

The Human-AI Partnership Finance Teams Actually Want

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A pharmaceutical company CFO receives a voicemail from his CEO about an urgent verbal contract needing immediate funding. The voice is unmistakable—same tone, same speech patterns. A follow-up email reinforces the urgency. Within hours, \$200,000 is wired to fraudsters who used AI voice cloning technology to impersonate the CEO.

This [2021 incident](#) illustrates why trust matters so deeply when it comes to AI in finance. The technology itself isn't good or bad. It's a tool that produces outcomes based on how it's deployed and who deploys it. When criminals misuse AI without oversight or ethics, the results can be devastating. But when organizations implement AI responsibly, it becomes finance's most powerful tool for managing complexity at scale.

After surveying 500 finance professionals about AI adoption, we found that finance leaders aren't resisting AI. They're insisting on responsible AI.

What Finance Leaders Are Already Achieving With AI

The momentum around AI in finance is undeniable and it's driven by real results. [Recent Billtrust research](#) shows that...

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