



The Role of Unsecured Creditor Committees: Unlocking Value During and After Bankruptcy

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CREDITOR



Subject Matter Experts

Andrew Behlmann



Partner

Eric Chafetz



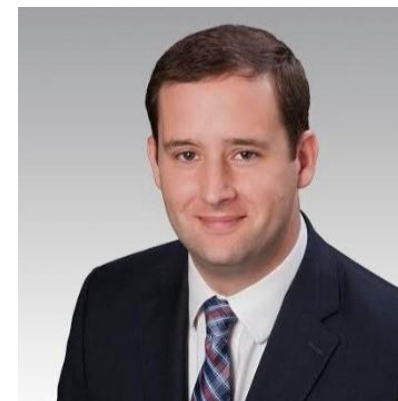
Partner

Jeremy Kleinman



Partner

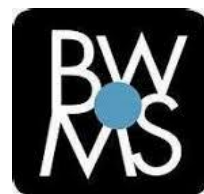
Conrad Ragan



Director



**Lowenstein
Sandler**



BURKE,
WARREN,
MACKAY &
SERRITELLA, P





Question #1

How does serving on a committee give creditors more influence in shaping the direction of the case and negotiating with other key stakeholders, while at the same time protecting their own financial interests?



Question #2

What kinds of information and insights do committee members receive?



Question #3

In what ways can participation help improve overall recovery outcomes for unsecured creditors?



Question #4

What responsibilities come with committee membership?



Question #5

How can participating in the committee strengthen a company's understanding of bankruptcy processes for future situations?



Question #6

What role does a post-confirmation trust play?



Question #7

How can ongoing oversight of a post-confirmation trust help protect and potentially increase creditor recoveries after the plan goes effective and day-to-day court supervision ends?



Question #8

What other strategic benefits are there to serving on Unsecured Creditor Committees?



Any questions?

