

Subchapter V Timeline and Checklist



- Check the Petition for Subchapter V election
- Evaluate Debtor's qualification for Subchapter V
- Review all Court notices for bar dates and deadlines
- Calendar the expedited timeline, bar dates, and deadlines
- Work with the Subchapter V Trustee to further your interests
- Re-assess continued supply of goods and services on credit in light of possible 3-5 year stretch of payments
- Negotiate payment terms for post-petition goods and services
- Carefully evaluate treatment under Plan and consider voting to reject, but raise concerns with Subchapter V Trustee first
- Consider moving to expand Subchapter V Trustee's powers

Legal Disclaimer

This communication is provided by Arent Fox LLP for educational and informational purposes only and is not legal advice or an opinion about specific facts. No attorney-client relationship is created, nor is this a solicitation or offer to provide legal services. If you have any questions about the content of this publication, please contact your Arent Fox attorney.